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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

References are made to the notice of 2023 second extraordinary general meeting (the “**EGM**”) (the “**Notice of EGM**”) and the circular (the “**Circular**”) of Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) dated 8 December 2023. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the EGM was held at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, the PRC in the form of onsite meeting and online voting (only for A Shares) on Friday, 29 December 2023 at 1:00 p.m. All the resolutions proposed as set out in the Notice of EGM were duly passed by the relevant shareholders of the Company by way of poll. The EGM was convened by the Board. Mr. Hou Yongtai, the Chairman of the Board, was unable to preside over the EGM due to official business and was present by electronic means. The Board appointed Ms. Chen Yiyi, an executive Director, to preside over the EGM in accordance with the Articles of Association. All Directors (namely, Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi, Mr. Tang Minjie, Ms. You Jie, Mr. Huang Ming, Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei) have attended the EGM, either in person or by electronic means. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer at the EGM.

As at the record dates for the EGM, the total number of Shares issued by the Company was 171,331,156 Shares, comprising 138,436,056 A Shares and 32,895,100 H Shares, among which 1,079,084 A Shares and 3,296,500 H Shares have been repurchased but not yet cancelled. Pursuant to the Articles of Association, such Shares held by the Company do not carry voting rights, and shall not be counted towards the total number of voting shares represented by Shareholders present at the EGM. Therefore, as at the date of the EGM, the total number of Shares carrying voting rights was 166,955,572 Shares, comprising 137,356,972 A Shares and 29,598,600 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote on all resolutions proposed at the EGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

Shareholders or their proxies, holding an aggregate of 108,984,334 Shares with voting rights, which represented approximately 65.277446% of the total number of shares of the Company carrying voting rights, have attended the EGM.

THE POLL RESULTS OF EGM

The poll results of the EGM were as follows:

Ordinary Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	To consider and approve the resolution on the election of an Independent Non-Executive Director.	Total	108,984,334 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,196,432 100.000000%	0 0.000000%	0 0.000000%
2	To consider and approve the proposal to amend the Working Rules for the Independent Directors.	Total	106,655,739 97.863367%	2,328,595 2.136633%	0 0.000000%

Notes:

- (1) For details of the aforesaid resolutions, please refer to the Notice of EGM and the Circular.
- (2) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on resolution (1) was calculated separately at the EGM. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the EGM.

As more than half of the votes were cast in favour of the ordinary resolutions set out above at the EGM, all such resolutions were duly passed as the ordinary resolution of the Company.

WITNESSING BY LAWYER

Allbright Law Offices has witnessed the EGM and is of the opinion that the convening and holding procedures, the eligibility of the convener and attendees, the voting procedures of the EGM conform to the requirements under the Company Law of the PRC and other laws and regulations and the Articles of Association; and that the results of the EGM are both legitimate and valid.

ELECTION OF THE INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Shen Hongbo is appointed as the independent non-executive Directors of the Fifth Session of the Board, and his term of office shall take effect from the date of review and approval by the EGM until the conclusion of Fifth Session of the Board. For the biographical details of Mr. Shen Hongbo, please refer to Appendix I to the Circular. As at the date of this announcement, there is no change in his biographical details.

APPOINTMENT OF CHAIRMAN/MEMBER OF THE BOARD COMMITTEES

The Board is pleased to announce that, with effect from 29 December 2023 Mr. Shen Hongbo, an independent non-executive Director of the Company, has been appointed as the chairman of the Audit Committee, a member of the Remuneration and Appraisal Committee and the Nomination Committee. Save as disclosed above, the composition of each Board committee remains unchanged.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 29 December 2023

As at the date of this announcement, the executive Directors are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive Directors are Ms. You Jie and Mr. Huang Ming; and the independent non-executive Directors are Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.

* *For identification purpose only*